

# With your Security and Convenience at Top of Mind...

**We will be digitally delivering tax returns through our secure client portal this year.**

## **The client portal is:**

- **A secure online website in which we can exchange documents with you confidentially and securely**
- **A free service to you that will allow you to store and access this year's return and other documents 24/7**
- **Easy to use- A client portal will be set up for you using your current email on file\***
- **Environmentally Friendly**



\*If you have a new email or would like us to use a different email than the one on file please contact us at 410.841.5575 or email Laura Macauley at [laura.macauley@heimlantz.com](mailto:laura.macauley@heimlantz.com).

\*\*If you do not have an email address or if you do not want to use the secure client portal and prefer your tax return to be delivered via a different method please contact us at 410.841.5575 or email Theresa Meadows at [theresa.meadows@heimlantz.com](mailto:theresa.meadows@heimlantz.com) or speak to your tax preparer.